



MTG
MORALES TAX GROUP

Documents needed(if any):

- 1099 Misc
- 1099-K
- 1099 NEC

Records needed(if any):

- Receipts/invoices/bank statements
- Profit/Loss Statement
- Mileage log

Deductions:

Here are the most common deductions and expenses for delivery app drivers like (Uber/Lyft/Delvr/Instacart/Postmates/etc). Reminder that only business related expenses apply.

Vehicle

- Mileage (standard rate): drive to pick up customer/products, canceled trips, on trip, to service, etc

Total: _____

Odometer: Start _____

End _____

OR

- Actual Expenses:

Gasoline	\$ _____
Oil	\$ _____
Insurance	\$ _____
Maintenance	\$ _____
Insurance	\$ _____
Car registration	\$ _____
Repairs/Maintenance	\$ _____
Lease/Rent Payments	\$ _____

Other Deductions:

- | | |
|---|----------|
| Phone (% of business use _____) | \$ _____ |
| Accessories (mounts/bluetooth/screen protect/etc) | \$ _____ |
| Toll (including airport loop fees/city) | \$ _____ |
| Supplies (car mats/PPE/flashlights/emergency kit/etc) | \$ _____ |
| Food (customer snacks/ beverages/amenities) | \$ _____ |
| Fees (platform expense/partner charge/etc) | \$ _____ |
| Other(ordinary and necessary) | \$ _____ |